

Figure 1: Siburan Project locations

- Advanced exploration in Western Australia.
- Strategic gold and uranium projects in Kalgoorlie area with top class infrastructure.
- Flagship Mt Pleasant project in the vicinity of significant historical gold production and within 5km to large working mill.
- Gold : high grades intersected over 45,000m (1100 drillholes), refer Figure 2.
- Uranium : Prospective for a Yeelirrie (BHP) type target.
- Strong and successful management with over 80 years of combined exploration experience in Australia.

Zurich Securities Pty Ltd (AFSL 317392) is the Lead Manager to the Offer. All enquiries relating to the Offer should be directed to Zurich Securities on (08) 9363 1700 or [info@zurichsecurities.com.au](mailto:info@zurichsecurities.com.au). A copy of the Prospectus is also available at [www.zurichsecurities.com.au](http://www.zurichsecurities.com.au) or [www.siburanresources.com.au](http://www.siburanresources.com.au). All applications which may be made only via the Prospectus should be posted to Zurich Securities at PO Box 1196, South Perth WA 6951. Cheques should be made payable to "Siburan Resources IPO Account".

### Prospectus:

Siburan has lodged a prospectus with ASIC for the issue of 15,000,000 fully paid ordinary shares at an issue price of 20 cents each to raise \$3,000,000 with \$2,000,000 over-subscriptions.

**This issue is Fully Underwritten.**  
(excluding over-subscriptions)

An entitlements issue of Options is proposed to Shareholders within 6 months after listing on the basis of 1 Option for every 2 Shares held. The Options will be issued at a price of 0.5 cent each with an exercise price of 20 cents and an expiry date of 30 September 2012.

### Directors and Senior Management

Non-Executive Chairman:	Ken Lim
Managing Director:	Noel Ong
Executive Director :	Kah Hui Tan
Non-Executive Director :	Brent Butler
Non-Executive Director :	Anthony Ho

Technical Consultant :	Barry Rees
Company Secretary :	Karen Logan

[www.siburan.com.au](http://www.siburan.com.au)

[www.zurichsecurities.com.au](http://www.zurichsecurities.com.au)

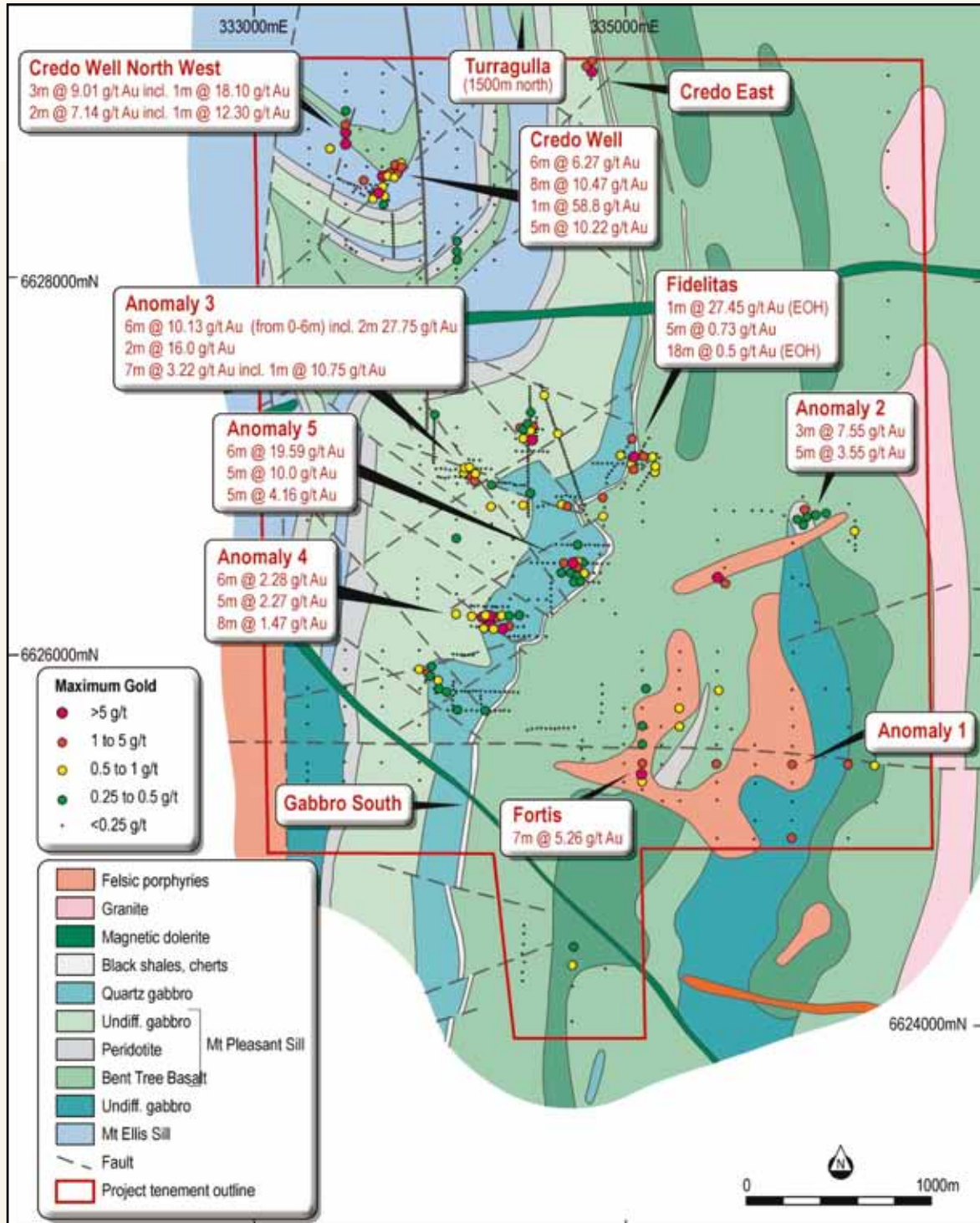


Figure 2: Mt Pleasant Project - Identified Prospects.

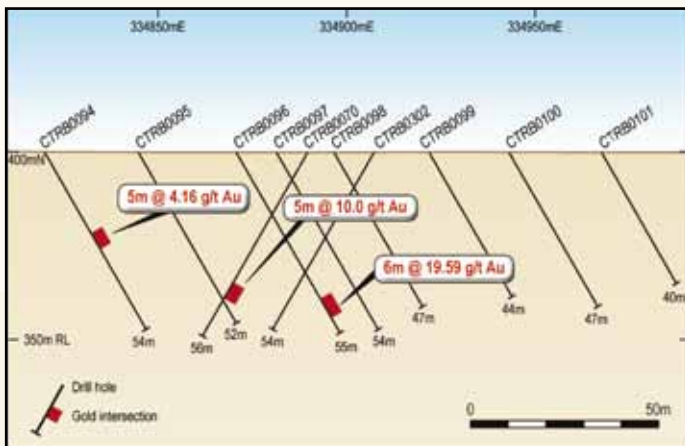


Figure 3: Mt Pleasant Project - Anomaly 5.

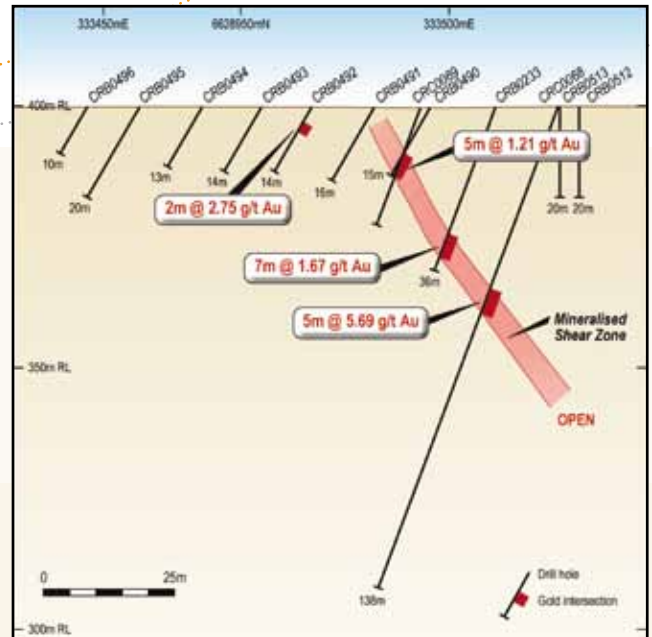


Figure 4: Mt Pleasant Project - Credo Well North.

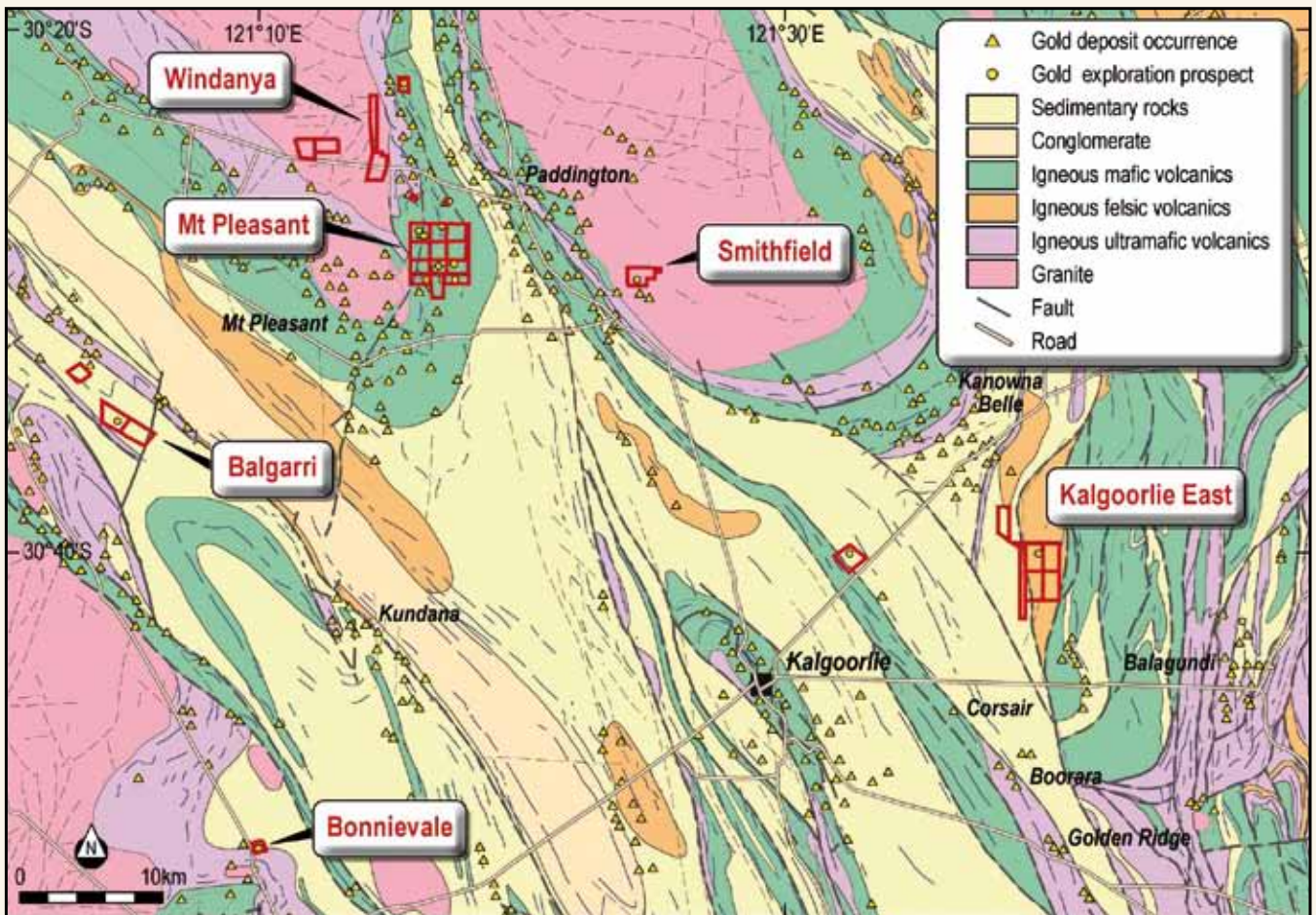


Figure 5: Gold projects within 35km of Kalgoorlie.

Our gold projects are all located within 35km of Kalgoorlie. They are all close to known deposits (see Figure 3). All projects have exploration potential and are well accessible by good roads and within 5-6km to the large Paddington Mill.

Our flagship Mt Pleasant project is in the highly prospective Mt. Pleasant and Paddington mining centres. We have 16 km<sup>2</sup> of exploration ground centered in one of the most prospective land holdings in the Kalgoorlie goldfields. The project is a very advanced project with 10 identified targets with 45,000m of drilling from over 20 years of sporadic exploration.

## Projects

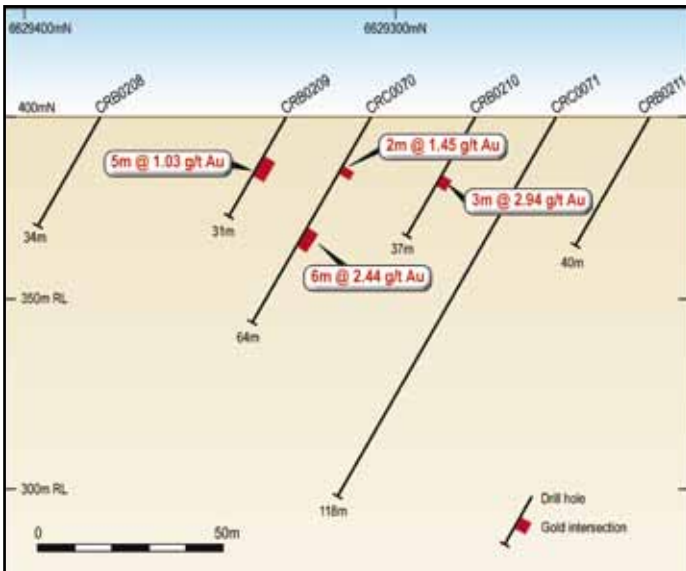


Figure 6: Mt Pleasant Project - Anomaly 3.

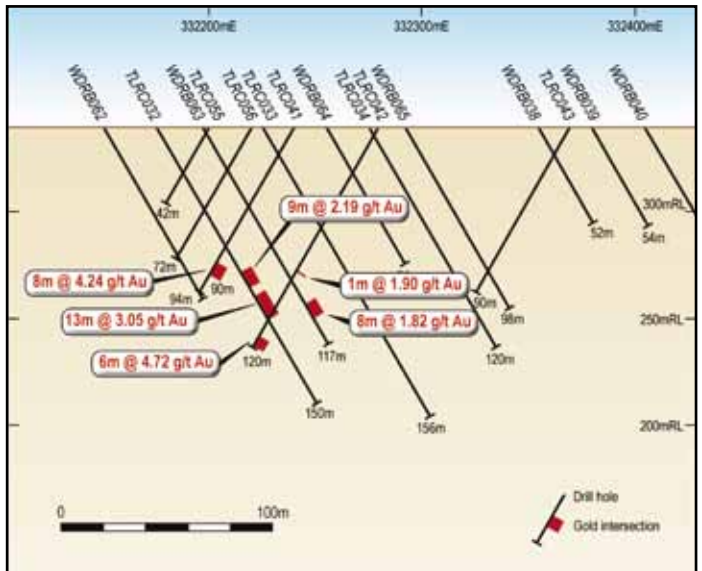


Figure 7: Windanya Project - Cross section for P24/4450.

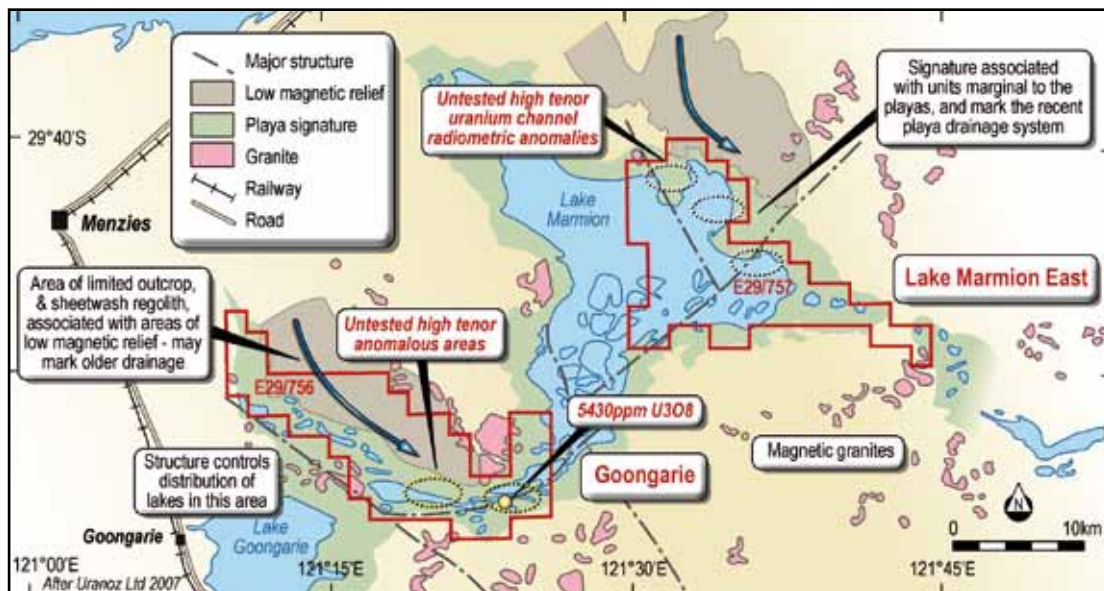


Figure 8: Goongarie and Lake Marmion East Uranium Project.

Siburan's uranium projects are located 120km north of Kalgoorlie, and approximately 50 and 80 km east of the Menzies township. A pit samples taken previously resulted with 5430ppm  $U_3O_8$ . 10 holes drilled into radiometric anomalies ranged from 215ppm to 790ppm  $U_3O_8$ .

The project area has had limited exploration in the past and Siburan Resources believes that the exploration potential has not been realized. Siburan Resources believes that these tenements are prospective for paleochannel or roll front-style deposits.



**Siburan  
Resources  
Limited**

### Important Note:

To the extent permitted by law, Siburan Resources and its officers, employees, related bodies corporate and agents disclaim all liability, direct, indirect or consequential (and whether or not arising out of the negligence, default or lack of care of Siburan Resources and/or any of its agents) for any loss or damage suffered by a recipient or other persons arising out of, or in connection with, any use or reliance on this document or information contained therein. An invitation to purchase or subscribe for shares in Siburan Resources has been made via a prospectus dated 18th February 2010 and was lodged with the ASIC on that day (Prospectus).

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